

Errol Antzis

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www.errolantzis.com

SENIOR FINANCE AND PRIVATE EQUITY PROFESSIONAL with direct company operating experience and demonstrated success in new business generation, investing and portfolio management. Has raised and managed funds, formed and operated independent companies and built investment portfolios of up to \$3 billion in assets. Has extensive experience in the media and entertainment industries, with a broad range of contacts and solid reputation for integrity and results.

Core competencies include:

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| <input type="checkbox"/> Company Operations | <input type="checkbox"/> New Business Generation | <input type="checkbox"/> Relationship Management |
| <input type="checkbox"/> Negotiation | <input type="checkbox"/> Investment Analysis | <input type="checkbox"/> Presentation Skills |
| <input type="checkbox"/> Deal Structuring | <input type="checkbox"/> Portfolio Management | <input type="checkbox"/> Credit Underwriting |

PROFESSIONAL EXPERIENCE:

GOLDMARK ADVISERS, INC., NEW YORK, NY (www.goldmarkadvisers.com) 2017 - Present
Boutique Investment Bank Focused on Raising Capital, Merger/Acquisition and Sale Opportunities, Business Development and Corporate Finance Strategies

Partner and Senior Managing Director

- Responsible for deal origination, structuring and closing, as well as sourcing of investor relationships

INDEPENDENT FINANCIAL ADVISOR, NEW YORK, NY (www.errolantzis.com) 2015 - 2017
Financial Advisor for Mergers and Acquisitions, Raising Capital, General Financial Review and Operational Efficiencies

Founder and Owner

- Advised clients regarding financing, contract negotiations, operations and merger and acquisition opportunities

GRUPPO, LEVEY & CO., NEW YORK, NY (www.glconline.com/) 2011 - 2015
Boutique Investment Bank with Twenty Two Year History in Media, Retail and Business Services

Managing Director, Head of Digital and Traditional Media and Entertainment Practice

- Responsible for the firm's M&A, capital raising and advisory services in the Media and Entertainment sectors
- Duties include deal origination, structuring and closing, as well as sourcing of investor relationships

CAREGROUND, LLC, NEW YORK, NY 2013 - 2016
Provider of Online Content, Directories and Services to Caregivers to the Elderly

Founder and Co-Owner

- Originated, developed and manage an online resource providing information and services to those caring for the infirm elderly populace
- Oversee all areas of operations, including staff, finances, strategic planning and implementation
- Sourced and negotiated partnerships with national organizations for strategic marketing and expansion

DH MEDIA, LLC, NEW YORK, NY (<http://www.drumheadmag.com/web/>) 2006 - Present
Magazine and Online Content Provider Focused on Music and Musicians

Founder and Co-Owner

- Initiated and oversaw development of titles, hired staff, negotiated all business relationships needed to begin and maintain publication
- Participated in ad sales, strategic planning and business development
- Sourced and reviewed acquisition candidates and strategic partnerships
- Drumhead Magazine, DHM's major publication, is now number two in its market segment

METROPOLITAN TALENT, INC., NEW YORK, NY (<https://www.metropolitanpresents.com/>) 2005 - 2010
Independent Entertainment Company with Clients Including Simon & Garfunkel and Liza Minnelli

Chief Financial Officer and Head of Strategic Planning

- Raised multiple rounds of funding for the company's growth strategy and operations, prepared business plan and private placement memorandum and directed meetings with investors.

- Oversight of all business units, including concert promotion, talent management, recorded music and internet-based music services.
- Source, negotiate and structure acquisitions

VERONIS SUHLER STEVENSON, NEW YORK, NY (<https://www.vss.com/>) 2001 - 2004
Boutique Private Equity Firm Focusing on the Media and Entertainment Industries
Managing Director and Co-Manager, VSS Mezzanine Partners, L.P.

- Raised and Co-Managed the first VSS Mezzanine Fund
- Responsible for deal origination, structuring and closing
- Responsible for fund management and oversight of portfolio properties

BANQUE PARIBAS (now BNP PARIBAS), NEW YORK, NY (<http://usa.bnpparibas/en/>) 1990 - 2000
International Financial Institution Focused on Providing Debt, Mezzanine and Equity Financing
Managing Director and Group Head; Media and Telecommunications Finance Group
 Founder and Division Manager of a 20-member team providing commercial and investment banking services. Responsible for \$3 billion investment portfolio covering the U.S., Canada, Latin America and Europe.

PRIOR EXPERIENCE:

Managing Director; Entertainment, Media and Technology for GE Capital/Heller EMX, Inc., New York, NY. Manager of the GECC Structured Finance Group, EMX Division, responsible for deal origination, structuring and closing as well as strategic planning for the company's activities in a broad range of highly structured/high return transactions.

Vice President; Communications, Entertainment and Publishing Division for Bank of New York, New York, NY. Sourced, structured and closed transactions and maintained bank relationships with companies ranging from small regional firms to major multi-national conglomerates. Implemented lending, investing, leasing and other bank services.

Vice President, Electronics and Media Component, and Technical Director, Electronics Finance Division for The Chase Manhattan Bank, New York, NY. Industry analyst and investment officer dealing with companies ranging from start-ups to multinational conglomerates, providing products and services that included direct investments, loans and foreign exchange trading.

EDUCATION AND TRAINING

M.B.A. in Corporate Finance, **New York University, Graduate School of Business**, New York, NY

Bachelor of Science in Electrical Engineering, **Massachusetts Institute of Technology**, Cambridge, MA

ADDITIONAL INFORMATION

Special Finance Adviser to Born Free U.S., an International Animal Rights Organization
 First Degree Black Belt in Shorin Ryu Karate
 Experienced Business Speaker and Writer (Variety Magazine, R&R Magazine, Industry Conferences)
 Music enthusiast and collector with over 200 guitars and thousands of records and CD's