

Errol Antzis

25 Five Ponds Drive, Waccabuc, NY 10597

(917) 821-7468

antzis@alum.mit.edu

www.errolantzis.com

SENIOR FINANCE AND PRIVATE EQUITY PROFESSIONAL with direct company operating experience and demonstrated success in new business generation, investing and portfolio management. Has raised and managed funds, formed and operated independent companies and built investment portfolios of up to \$3 billion in assets. Has extensive experience in the media and entertainment industries, with a broad range of contacts and solid reputation for integrity and results.

Core competencies include:

- Company Operations
- Negotiation
- Deal Structuring
- New Business Generation
- Investment Analysis
- Portfolio Management
- Relationship Management
- Presentation Skills
- Credit Underwriting

PROFESSIONAL EXPERIENCE:

INDEPENDENT FINANCIAL ADVISOR, WACCABUC, NY 2015 - Present

Provider of Financial and Operating Advisory Services

Advisor to Clients With Respect to Mergers and Acquisitions, Raising Capital, General Financial Review and Operational Efficiencies

GRUPPO, LEVEY & CO., NEW YORK, NY 2011 - 2015

Boutique Investment Bank with Twenty Two Year History in Media, Retail and Business Services

Managing Director, Head of Digital and Traditional Media and Entertainment Practice

- Responsible for the firm's M&A, capital raising and advisory services in the Media and Entertainment sectors
- Duties include deal origination, structuring and closing, as well as sourcing of investor relationships

DH MEDIA, LLC, NEW YORK, NY 2006 - Present

Magazine and Online Content Provider Focused on Music and Musicians

Founder and Owner

- Initiated and oversaw development of titles, hired staff, negotiated all business relationships needed to begin and maintain publication
- Participated in ad sales, strategic planning and business development
- Sourced and reviewed acquisition candidates and strategic partnerships
- Drumhead Magazine, DHM's major publication, is now number two in its market segment

CAREGROUND, LLC, NEW YORK, NY 2013 - Present

Provider of Online Content, Directories and Services to Caregivers to the Elderly

Founder and Co-Owner

- Originated, developed and manage an online resource providing information and services to those caring for the infirm elderly populace
- Oversee all areas of operations, including staff, finances, strategic planning and implementation
- Sourced and negotiated partnerships with national organizations for strategic marketing and expansion

MODULUS MUSIC, LLC, NEW YORK, NY 2014 - 2016

Music Rehearsal/Recording/Performance Studio Owner/Operator

Founder and Co-Owner

- Assumed an existing undermanaged business in Midtown Manhattan and reduced expenses, revamped marketing and outreach via physical and digital means to attract significant new clientele
- Oversee all areas of operations, including staff, finances, strategic planning and implementation
- The studios are some of the best known in the New York Metropolitan region

FANDISTRO, LLC, NEW YORK, NY 2008 - 2012
Provider of Fan-Based Music and Merchandise Distribution Via Social Networking and Other Websites

Co-Founder and Owner

- Oversaw company brand, distribution channels and business development
- Negotiated distribution deal with Sony
- Managed fund raising and all company financial matters
- Sourced, negotiated and structured artist and record label deals

METROPOLITAN TALENT, INC., NEW YORK, NY 2005 - 2010
Independent Entertainment Company with Clients Including Simon & Garfunkel and Liza Minnelli

Chief Financial Officer and Head of Strategic Planning

- Raised multiple rounds of funding for the company's growth strategy and operations, prepared business plan and private placement memorandum and directed meetings with investors.
- Oversight of all business units, including concert promotion, talent management, recorded music and internet-based music services.
- Source, negotiate and structure acquisitions

VERONIS SUHLER STEVENSON, NEW YORK, NY 2002 - 2004
Boutique Private Equity Firm Focusing on the Media and Entertainment Industries

Managing Director and Co-Manager, VSS Mezzanine Partners, L.P.

- Raised and Co-Managed the first VSS Mezzanine Fund
- Responsible for deal origination, structuring and closing
- Responsible for fund management and oversight of portfolio properties

PRIOR EXPERIENCE:

Managing Director and Group Head; Media and Telecommunications Finance Group for Banque Paribas (now BNP Paribas), New York, NY. Founder and Division Manager of a 20 member team providing commercial and investment banking services. Responsible for \$2 billion investment portfolio covering the U.S., Canada, Latin America and Europe.

Managing Director; Entertainment, Media and Technology for GE Capital/Heller EMX, Inc., New York, NY. Manager of the GECC Structured Finance Group, EMX Division, responsible for deal origination, structuring and closing as well as strategic planning for the company's activities in a broad range of highly structured/high return transactions.

Vice President; Communications, Entertainment and Publishing Division for Bank of New York, New York, NY. Sourced, structured and closed transactions and maintained bank relationships with companies ranging from small regional firms to major multi-national conglomerates. Implemented lending, investing, leasing and other bank services.

Vice President, Electronics and Media Component, and Technical Director, Electronics Finance Division for The Chase Manhattan Bank, New York, NY. Industry analyst and investment officer dealing with companies ranging from start-ups to multinational conglomerates, providing products and services that included direct investments, loans and foreign exchange trading.

EDUCATION AND TRAINING

M.B.A. in Corporate Finance, **New York University, Graduate School of Business**, New York, NY

Bachelor of Science in Electrical Engineering, **Massachusetts Institute of Technology**, Cambridge, MA

ADDITIONAL INFORMATION

Director and Treasurer of Born Free U.S.A., an International Environmental Organization

First Degree Black Belt in Shorin Ryu Karate

Experienced Business Speaker and Writer (Variety Magazine, R&R Magazine, Industry Conferences)

Music enthusiast and collector with over 200 guitars and thousands of records and CD's